

## The Montney: Changing the Face of the Western Canadian Natural Gas Industry

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Today, more than half of Western Canada's natural gas production comes from the Montney, a fourfold increase over the last 10 years while gas production from other plays has slumped. This has had a significant effect on the operations and finances of companies active in the Western Canadian Sedimentary Basin, has shaped today's Canadian gas industry, and has affected the lives of most geologists. This presentation:

- Summarizes the growth of Montney gas and liquids production in the context of changing markets for Western Canadian gas.
- Reviews the technological and economic evolution of the play.
- Illustrates how the Montney compares with other unconventional plays in North America.
- Discusses the financial impact of Montney development on the Western Canadian oil and gas industry.
- Outlines the strength and weaknesses of the play, and how it might evolve from here.